

<b>Code</b>	<b>CII</b>
<b>Company name</b>	Ho Chi Minh City Infrastructure Investment Joint Stock Company
<b>Date</b>	01/08/2020
<b>Subject</b>	Result of the private placement of 250 million dongs of bonds

### **Content:**

Ho Chi Minh City Infrastructure Investment Joint Stock Company announces the result of private placement as follows:

#### 1. Information on the bond:

- Issue value: VND250,000,000,000
- Bond term: 24 months
- Face value: VND100,000,000/bond
- Bond type: non-convertible, secured bond, no warrants
- Bond code: CIIBOND2020-01
- Bond form: book-entry
- Interest rate:
  - Interest rate for the first three months: 11%/year;
  - Interest rate for the interest payment periods: equal to the personal saving interest rate, in VND, term of 12 months, post paid, quoted by VPBank on the determination day plus 3.85%/year, but less than 11%/year.
- Interest rate adjustment period: every 03 months
- Interest payment period: every 03 months or 06 months
- Real issue volume: 2,500 bonds
- Issue date: January 02, 2020

#### 2. The firms participating in the private offering:

- Consulting and issue firm: ASIA - Pacific Securities Joint Stock Company (APEC)
- Depository, payment and transfer management agent: ASIA - Pacific Securities Joint Stock Company (APEC)
- Collateral management agent, account management agent: VPBank

#### 3. List of bondholders:

<b>No.</b>	<b>Bondholder</b>	<b>Owning value</b> <i>(VND billion)</i>	<b>Proportion</b> <i>(%)</i>
I	Domestic investor	250	100%
1	Institutional investor	250	100%
2	Individual investor		
II	Foreign investor		
1	Institutional investor		
2	Individual investor		
	Total	250	100%

**4. The partners related to the private placement:**

- Issue firm: ASIA - Pacific Securities Joint Stock Company (APEC)
- Collateral management agent: VPBank
- Account management agent: VPBank
- Depository agent: ASIA - Pacific Securities Joint Stock Company (APEC).